Dispute Resolution in M&A Transactions
Tactics, Challenges, Defences

Warsaw, Poland
Le Meridien Bristol Hotel
13-14 May 2010

TOPICS FOR THE CONFERENCE INCLUDE:
• Dispute settlement in M&A transactions
• Pre-closing and post-closing disputes
• Disputes concerning representations and warranties
• The ICC model M&A contracts
• Business and public interests in M&A disputes

WHEN:
• Thursday, 13 May 2010, 8:00 - 19:00
• Friday, 14 May 2010, 8:00 - 14:00

WHERE:
Le Meridien Bristol Hotel
Krakowskie Przedmiescie 42/44
00-325 Warsaw, Poland

WHO SHOULD ATTEND:
• Arbitrators, law firm attorneys
• In-house counsel
• Venture capital/private equity funds
• M&A legal and business advisors

Project co-financed by the European Union within the European Social Fund
REGISTRATION AND CONTINENTAL BREAKFAST BUFFET

WELCOME FROM THE CONFERENCE CO-CHAIRS
Dr. Beata Gessel-Kalinowska vel Kalisz, Gessel Attorneys at Law, Vice President of the Lewiatan Court of Arbitration, Poland
Yulia Andreeva, Debevoise & Plimpton LLP, USA

OPENING REMARKS
Dr. Andrzej Kremer, Deputy Minister of Foreign Affairs of the Republic of Poland
Dr. Henryka Bochniarz, President of the Polish Confederation of Private Employers Lewiatan
Prof. Andrzej Szumański, Jagiellonian University, President of the Lewiatan Court of Arbitration

MEANS OF DISPUTE SETTLEMENT IN M&A TRANSACTIONS: DOES ARBITRATION HAVE COMPETITORS?
Moderator:
Prof. Dr. Gerhard Wegen, Gleiss Lutz, University of Tübingen Law School, Germany
Speakers:
Frederick R. Fucci, Arnold & Porter LLP, USA
Sarah François-Poncet, Chanel, France
Simon Greenberg, Deputy Secretary General of the ICC International Court of Arbitration, France
Murray Rosen QC, Herbert Smith LLP, UK
Prof. Stanisław Sołtysiński, SK&S, Poland

BREAK

TRAVELLING IN THE FAST LANE: RESOLUTION OF PRE-CLOSING DISPUTES
Moderator:
Wendy J. Miles, WilmerHale, UK
Speakers:
Hans G. Bagner, Vinge Kb, Sweden
Dr. Alice Broichmann, P + P Pöllath + Partners, Germany
Bartosz Krużewski, Clifford Chance, Poland
Prof. Dr. Henry Peter, Peterlegal S.A., Switzerland

LUNCH
Welcome speech:
Piotr Nowaczyk, Salans LLP, Member of the ICC International Court of Arbitration, Poland

THURSDAY, 13 MAY
THURSDAY, 13 MAY

14:00 - 15:20
SETTLEMENT OF POST-CLOSING DISPUTES: A DIFFERENT PACE?
Moderator:
Dr. Karl J.T. Wach, Wach + Meckes LLP, Germany
Speakers:
Prof. Jesús Almoguera, Partner, Ashurst LLP, Comillas University Madrid, Spain
Cyrus Benson, Gibson Dunn & Crutcher LLP, USA
Justin Michaelson, SJ Berwin LLP, UK
Tomasz Wardyński, Wardyński & Partners, Poland
Prof. Dr. Irene Welser, CHSH, Austria

15:20 - 15:40
BREAK

15:40 - 17:00
CASE STUDY: DISPUTES CONCERNING REPRESENTATIONS AND WARRANTIES
Moderator:
Dr. Beata Gessel-Kalinowska vel Kalisz, Gessel Attorneys at Law, Vice President of the Lewiatan Court of Arbitration, Poland
Speakers:
Charles Adams, Hogan & Hartson, Switzerland
Prof. Dr. Siegfried H. Elsing, Orrick, Germany
Alexis Mourre, Castaldi Mourre & Partners, Vice President of the ICC International Court of Arbitration, France
Dr. Rudolf Tschäni, Lenz & Staehelin, Switzerland
Vilija Vaitkutė Pavan, LAWIN, Lithuania

19:00
RECEPTION AND CHOPIN RECITAL
Royal Łazienki Park, Warsaw
FRIDAY, 14 MAY

8:00 - 9:00
CONTINENTAL BREAKFAST BUFFET

9:00 - 9:20
MODEL M&A CONTRACTS DRAFTED BY THE INTERNATIONAL CHAMBER OF COMMERCE (ICC): HISTORY, OBJECTIVES, ACHIEVEMENTS
Speaker:
Dr. Cristina Martinetti, Buffa, Bortolotti & Mathis, Italy

9:20 - 10:40
PROTECTING BUSINESS INTERESTS IN M&A DISPUTES: CONVERSATION WITH IN-HOUSE COUNSEL
Moderator:
Dr. Philipp Habegger, Walder Wyss & Partners, Switzerland
Speakers:
Barbara Porayska-Pomsta, Carrefour Polska, Poland
Pedro Serret Salvat, Adecco Group, Switzerland
Marvelli Sullivan, Novartis, Switzerland

10:40 - 11:00
BREAK

11:00 - 12:20
PROTECTING PUBLIC INTEREST IN M&A TRANSACTIONS: DISPUTES INVOLVING STATES OR STATE ENTITIES
Moderator:
Yulia Andreeva, Debevoise & Plimpton LLP, USA
Speakers:
Juliet Blanch, McDermott Will & Emery LLP, UK
Elżbieta Buczkowska-Krzyśków, Prokuratoria Generalna (State Treasury Solicitors’ Office), Poland
Barton Legum, Salans LLP, France
Sophie Nappert, 3 Verulam Buildings, UK
Prof. Jerzy Rajski, Warsaw University, Poland

12:20 - 12:40
CLOSING REMARKS

12:40 - 14:00
LUNCH
INFORMATION

VENUE:
Le Meridien Bristol Hotel
Krakowskie Przedmiescie 42/44
00-325 Warsaw, Poland

ACCOMMODATION:
A limited number of rooms has been reserved at discounted rates until 31 March 2010.
To book your accommodation please contact Le Meridien Bristol Hotel
tel.: +48 22 551 1000 or e-mail: bristol@lemeridien.com
(booking code: LEWIATAN)

FEE:
The conference is financed by the European Union. There is no fee for attending the conference.
Travel, accommodation and other expenses are paid by the participants.

FOR MORE INFORMATION PLEASE CONTACT:
Ms. Agnieszka Różalska,
Tel. +48 22 565 18 24
e-mail: conference@arbitrationcourt.org.pl
www.arbitrationcourt.org.pl
Registration must be submitted to the Lewiatan Court of Arbitration by 30 April 2010.

**On-line registration:**
www.arbitrationcourt.org.pl

**Or:**
Please complete the below registration form and send by e-mail: conference@arbitrationcourt.org.pl 
or fax: +48 22 565 20 95

**FEE:**
The conference is financed by the European Union. There is no fee for attending the conference. Travel, accommodation and other expenses are paid by the participants.

---

**Registration Form**

- Yes, I am registering for the conference “Dispute Resolution in M&A Transactions (Tactics, Challenges, Defences)” Warsaw, Poland, Le Meridien Bristol Hotel, 13-14 May 2010.

<table>
<thead>
<tr>
<th>Family Name, First Name, Title</th>
</tr>
</thead>
<tbody>
<tr>
<td>Company/Institution</td>
</tr>
<tr>
<td>Street</td>
</tr>
<tr>
<td>Postcode / City / Country</td>
</tr>
<tr>
<td>Tel.</td>
</tr>
<tr>
<td>E-mail</td>
</tr>
<tr>
<td>Professional Title/Position</td>
</tr>
</tbody>
</table>

I agree that my name and address may be registered electronically by the Lewiatan Court of Arbitration and that the Lewiatan Court of Arbitration may inform me about future programs by mail, fax or e-mail. Please note that the number of participants is limited. Your registration will be subject to further confirmation.